



The following stores have fully assumable CTL self amortizing debt in place

SITES	ANNUAL RENT 3.15.10 LOAN AMOUNT	RENT START 7.15.11 LOAN Balance	LEASE TERM Interest Rate	Cash Flow Debt Service	Building/Land Size
Walgreens #12793 Hobbs, New Mexico 801 West Joe Harvey Blvd Landlord: Hobbs Place LP	<i>Price @ 7.15% cap rate \$6,843,091</i> \$489,281.00 \$ 4,725,466	1/4/2010 \$4,697,976	75 yr NNN 6.67% rate	\$89,903.52 \$399,378	Building Sz: 16,707 s/f Land: 2.08 acres
Walgreens #13116 Midland, TX 4313 Andrews Hwy @ Midland Landlord: Andrews Place LP	<i>Price @ 7.15% cap rate \$6,301,398</i> \$450,549.96 \$ 4,314,648	1/25/2010 \$4,289,721.40	75 yr NNN 6.67% rate	\$86,203.80 \$361,946	Building Sz: 14,820 s/f Land: 1.52 acres
Walgreens #13115 Midland, TX 3201 N Big Spring @ Wadley Landlord: Big Springs Place	<i>Price @ 7.15% cap rate \$6,699,301</i> \$479,000.00 \$ 4,735,184	2/22/2010 \$4,708,058	75 yr NNN 6.68% rate	\$79,587.60 \$396,649	Building Sz: 14,820 s/f Land: 82,164 s/f
Walgreens #11131 Lockhart, TX <i>CLOSED 4.23.2011</i>	\$335,000.00 \$ 3,738,611	Oct 22, 2007 <i>(Lockhart Place)</i>	75 yr NNN 6.34% rate	\$14,255.16 \$318,359	Building Sz: 14,820 s/f Land: 1.44acres
Walgreens #11520 San Antonio, TX <i>SOLD 1.7.2011</i>	\$410,750.00 \$ 4,777,810	March 20,2009 <i>(Babcock Hausman Place)</i>	75 yr NNN 6.38% rate	\$13,617.72 \$394,742	Building Sz: 14,820 s/f Land: 2.22 acres

Leases are new Walgreens NNN 75 yr lease with 1 yr notice if terminating after 25th year.

Contact: Carolyn Monroe

12050 Vance Jackson, Suite 102 San Antonio, TX 78230

(210) 525-0131

FAX (210) 366-0571

email: carolyn@theplacesa.com

Availability, dates, cap rates and price are subject to change

Square footage maybe approximate.

Demographic profiles and additional site information upon request

